



NICK MACCHIONE, MS, MPH, FACHE
DIRECTOR

County of San Diego
HEALTH AND HUMAN SERVICES AGENCY

ALFREDO AGUIRRE, LCSW
MENTAL HEALTH SERVICES DIRECTOR

JENNIFER SCHAFFER, Ph.D.
BEHAVIORAL HEALTH DIRECTOR

BEHAVIORAL HEALTH DIVISION
3255 CAMINO DEL RIO SOUTH, SAN DIEGO, CALIFORNIA 92108
(619) 563-2700 • FAX (619) 563-2705

SUSAN BOWER, MSW, MPH
ALCOHOL AND DRUG SERVICES DIRECTOR

MARSHALL LEWIS, MD, DFAPA
CLINICAL DIRECTOR

July 8, 2009

California Department of Mental Health
ATTN: MHSA Plan Review
1600 9th Street, Room 100
Sacramento, CA 95814

Dear Assistant Deputy Director:

The County of San Diego, Health and Human Services Agency (HHSA), Behavioral Health Services (BHS) submits the following request to amend our existing Mental Health Services Act (MHSA) Agreement. This amendment takes the form of expanding existing CSS services. This request is in response to DMH Information Notice No: 08-28, Proposed Guidelines for the Mental Health Services Act (MHSA) Fiscal Year (FY) 2009/2010 Annual Update to the Three-Year Program and Expenditure Plan.

Implementation of our CSS and PEI Plan

As of March 1, 2009, program implementation is generally proceeding as described in the County's approved plans with 95% of CSS program providing services. Our PEI plan was approved January 30, 2009, and 50% of PEI programs are currently in the procurement stage.

Summary of MHSA Agreement / Funding Request

In accordance with DMH Information Notice No: 08-28, we are requesting an amendment to our existing CSS contract to include additional funds of \$1,155,000 for FY 2009/10 to expand our existing CSS programs and services.

Furthermore, Exhibit G has been modified to include an additional deposit to the Local Prudent Reserve in the amount of \$577,500 in order to fund the reserve at the required level.

Executive Summary of CSS Enhancement Plan

Abbreviations for programs refer to the original MHSA CSS Plan submitted to DMH as amended in the enclosed cross-walk document. Please refer to the enclosed crosswalk for a cross-reference to plan names and numbers.

Work Plan #	Program Name	New to Plan	CSS Services
AOA-1	Enhanced Outpatient Mental Health Services	Expand	\$ 100,000
TA-2	Dual Diagnosis Residential Treatment Program	Expand	\$ 600,000
TAOA-1	Legal Aid Services	Expand	\$ 50,000
TAOA-2	North County Walk-in Assessment Center	Expand	\$ 300,000
AS	MHSA Administration		\$ 105,000
TOTAL			\$ 1,155,000

The FY 2009/10 Annual Update was made available for public review and comment for a 30-day period (pursuant to Welfare and Institutions Code §5848(a)) from June 3, 2009, to July 2, 2009. The FY 2009/10 Annual Update was posted electronically on our community access web site and sent via e-mail distribution to Council and Board participants. A public hearing was held at our Mental Health Board on July 2, 2009.

The attached documents provide all requirements of the Plan Update Process as described in DMH Information Notice No: 08-28. We request your approval of the additional funding for expanded CSS services for Fiscal Year 2009/10. We appreciate your consideration of this request.

Submitted by,



ALFREDO AGUIRRE, LCSW
Deputy Director
Mental Health Services

cc: MHSOAC

LISTING OF SAN DIEGO COUNTY MHSA CSS & PEI PLANS

Number	Program Name	Funding	Target Age
Community Services and Supports (CSS) Work Plans			
A-1	Integrated Services and Supported Housing	FSP	Adult
A-2	Justice Integrated Services and Supported Housing	FSP	Adult
A-3	Client-Operated Peer Support Services	SD	Adult
A-4	Family Education Services	SD	Adult
A-5	Clubhouse Enhance and Expand with Employment	SD	Adult
A-6	Supported Employment Services	SD	Adult
A-10	Patient Advocacy for Board and Care Facilities	SD	Adult
ALL-1	Services for Deaf and Hard of Hearing	OE	All Ages
ALL-2	Services for Victims of Trauma and Torture	OE	All Ages
ALL-4	Interpreter Services	SD	All Ages
ALL-5	Psychiatric Emergency Response	SD	All Ages
ALL-6	Mental Health Services and Primary Care Services Integration	OE	All Ages
ALL-7	Chaldean Outpatient Services	SD	All Ages
AOA-1	Enhanced Outpatient Mental Health Services	SD	Adult, Older Adult
CY-1	School and Home Based Services	OE	Children
CY-2.1	Family and Youth Information and Education Program	SD	Children
CY-2.2	Family and Youth Peer Support Services	SD	Children
CY-3	Cultural and Language Specific Outpatient	FSP	Children, TAY
CY-4.2	Mobile Psychiatric Emergency Response/Children's Walk-In Assessment Center, North County	SD	Children
CY-5.1	Medication Support For Dependents and Wards	SD	Children
CY-5.2	Outpatient Court Schools and Outreach	OE	Children
CY-5.3	Homeless and Runaways	FSP	Children
CY-6	Early Childhood Mental Health Services	SD	Children (0-5)

FSP – Full Service Partnership
SD – System Development

OE – Outreach and Engagement
TAY – Transition Age Youth

LISTING OF SAN DIEGO COUNTY MHSA CSS & PEI PLANS

Number	Program Name	Funding	Target Age
CY-7	Wraparound Services	FSP	Children
CY-8	Child Welfare Supportive Services and Treatment	SD	Children, TAY
CY-9	Juvenile Justice/Probation Services	SD	Children
CY-10	Case Management	OE	Children
OA-1	High Utilizer Integrated Services and Supported Housing	FSP	Older Adult
OA-2	Mobile Outreach at Home and Community	SD	Older Adult
OA-4	Case Management	OE	Older Adult
TA-1	Intensive Case Management	SD	TAY, Adult
TA-2	Dual Diagnosis Residential Treatment Program (formerly TAY-3)	FSP	TAY, Adult, Older Adult
TAOA-1	Legal Aid Services	SD	TAY, Adult, Older Adult
TAOA-2	North County Walk-in Assessment Center	SD	TAY, Adult, Older Adult
TAOA-3	Housing Trust Fund	FSP	TAY, Adult, Older Adult
TAOA-4	Peer Telephone Support Expansion	SD	TAY, Adult, Older Adult
TAOA-5	Mental Health Court Calendar	FSP	TAY, Adult, Older Adult
TAY-1	Integrated Services and Supported Housing	FSP	TAY
TAY-2	Clubhouse and Peer Support Services	SD	TAY
TAY-4	Enhanced Outpatient Mental Health Services	SD	TAY
Prevention and Early Intervention (PEI) Work Plans			
CO-01	Co-Occurring Disorders – Bridge to Recovery	PEI	Adult, Older Adult
CO-02	Co-Occurring Disorders – Screening by Community Based ADS Providers	PEI	All Ages
DV-01	South Region Point of Engagement	PEI	All Ages
DV-02	South Region Trauma Exposed Services	PEI	Children
DV-03	Central Region Community Violence Services	PEI	All Ages
EC-01	Positive Parenting Program (Triple P)	PEI	Children (0-5)

FSP – Full Service Partnership
SD – System Development

OE – Outreach and Engagement
TAY – Transition Age Youth

LISTING OF SAN DIEGO COUNTY MHSA CSS & PEI PLANS

Number	Program Name	Funding	Target Age
FB-01	First Break of Mental Illness	PEI	TAY
NA-01	Collaborative Native American Initiative	PEI	All Ages
OA-01	Elder Multicultural Access and Support Services (EMASS)	PEI	Older Adult
OA-02	Home Based Prevention Early Intervention Gatekeeper Program	PEI	Older Adult
OA-03	Life Long Learning	PEI	Older Adult
OA-04	REACHing Out	PEI	Adult, Older Adult
OA-05	Salud	PEI	Older Adult
PS-01	Primary and Secondary Prevention – Public Outreach, Education and Support Lines (formerly PS01, PS02, and PS03)	PEI	All Ages
RC-01	Rural Integrated Behavioral Health & Primary Care Services	PEI	All Ages
SA-01	School-Based Program	PEI	Children
SA-02	School-Based Services – Suicide Prevention	PEI	All Ages
VF-01	Veterans and Families Outreach and Education	PEI	All Ages

EXHIBIT A

COUNTY CERTIFICATION MHSA FY 2009/10 ANNUAL UPDATE

County Name: County of San Diego

County Mental Health Director	Project Lead
Name: Alfredo Aguirre, LCSW	Name: Philip A. Hanger, Ph.D.
Telephone Number: (619) 563-2700	Telephone Number: (619) 584-5022
E-mail: Alfredo.Aguirre@sdcounty.ca.gov	E-mail: Philip.Hanger@sdcounty.ca.gov
Mailing Address: 3255 Camino del Rio South P-531C San Diego, CA 92108	

I hereby certify that I am the official responsible for the administration of public community mental health services in and for said County and that the County has complied with all pertinent regulations, laws and statutes for this Annual Update. Mental Health Services Act funds are and will be used in compliance with Welfare and Institutions Code Section 5891 and California Code of Regulations (CCR), Title 9, Section 3410, Non-Supplant.

This Annual Update has been developed with the participation of stakeholders, in accordance with CCR, Title 9, Sections 3300, 3310(d) and 3315(a). The draft FY 09/10 Annual Update was circulated for 30 days to stakeholders for review and comment and a public hearing was held by the local mental health board or commission. All input has been considered with adjustments made, as appropriate.

All documents in the attached FY 2009/10 Annual Update are true and correct.


Signature For Alfredo Aguirre Date 7/8/09

Mental Health Director
Title
Local Mental Health Director/Designee

EXHIBIT B

Description of Community Program Planning and Local Review Processes MHSA FY 2009/10 ANNUAL UPDATE

County Name: County of San Diego

Instructions: Utilizing the following format please provide a brief description of the Community Program Planning and Local Review Processes that were conducted as part of this Annual Update.

1. Briefly describe the Community Program Planning Process for development of the FY 2009/10 Annual Update. It shall include the methods for obtaining stakeholder input. (suggested length – one-half page)

The County of San Diego integrated information from the extensive CSS Planning process, data from the MHSA Gap Analysis, and community input from our stakeholder-led councils (Children's System of Care Council, Adult System of Care Council, Older Adult System of Care Council, and Mental Health Board) in the development of our MHSA FY 2009/2010 Annual Update.

The Councils provide a forum for both Council representatives and the public to stay informed and involved in the planning and implementation of MHSA programs. The members of these councils received draft materials and presentations by Dr. Philip Hanger (MHSA Coordinator) on DMH guidelines and the County's proposal for the Annual Update. Community input from these councils was collected during the FY 2009/2010 planning phase and considered during development of the Annual Update. Council members also shared MHSA information with their constituents and other groups involved in mental health services and issues.

In addition, the MHSA Planning Team utilizes an extensive list of interested parties (e.g., stakeholders, providers, consumers, family members) to send updates and communications about planning meetings, documents, and proposed updates to the MHSA Plan. Annual Update information and input requests were e-mailed to other stakeholder distribution lists, including the Mental Health Coalition and Contractor's Association.

Community and stakeholder input was also solicited and received via telephone (local and toll-free lines), internet, and e-mail using the County's MHSA Proposition 63 comment/question line.

2. Identify the stakeholder entities involved in the Community Program Planning Process.

Membership within the Children's, Adult, and Older Adult System of Care Councils includes consumers and family members, as well as other key stakeholders in the community such as providers, program managers, representatives of consumer and family organizations, advocacy groups, education representatives, and County partners.

EXHIBIT B

The Mental Health Board is comprised of consumers, family members, and individuals from the mental health field representing each of the five County Supervisor districts.

The County's Behavioral Health Services Division is comprised of Mental Health Services and Alcohol and Drug Services (ADS) working together to meet the needs of the community. Throughout MHSA planning activities, ADS providers offered essential input on the need for specialized mental health assistance for clients currently receiving treatment in ADS-contracted programs. ADS input was received during numerous community forums, as well as through the ADS Providers Association and monthly ADS Provider meetings.

Other stakeholder entities involved in the planning process included consumers, stakeholders, providers, and family members with an interest in the development of the County's Annual Update who provided input via telephone, mail, or e-mail.

3. Describe how the information provided by DMH and any additional information provided by the County regarding the implementation of the Community Services and Supports (CSS) component was shared with stakeholders.

CSS implementation information from DMH and San Diego County was publicly posted with the Clerk of the Board of Supervisors, available online on the County's Network of Care website, and distributed in hard copy and electronic format. Recipients of this information included participants in the planning process, interested parties, stakeholders, community members, and Council and Mental Health Board members.

The County also maintains an extensive public distribution list to disseminate MHSA-related information and materials. Electronic documents and/or links to pertinent materials and information are continuously sent to parties on this distribution list.

4. Attach substantive comments received about the CSS implementation information and responses to those comments. Indicate if none received.

The County of San Diego did not receive substantive comments regarding CSS implementation information.

5. List the dates of the 30-day stakeholder review and public hearing. Attach substantive comments received during the stakeholder review and public hearing and responses to those comments. Indicate if none received.

The County of San Diego conducted a 30-day stakeholder review period for the MHSA FY 2009/2010 Annual Update from June 3 to July 2, 2009. The public hearing was held at the Mental Health Board meeting on July 2, 2009. We did not receive substantive comments during the stakeholder review period or at the public hearing.



County Name

County of San Diego

Work Plan Title

AOA-1: Enhanced Outpatient Mental Health Services

Population to Be Served

This program serves unserved adults (18-59 years) and older adults (60 years and above) who have a serious mental illness and/or co-occurring mental health and substance abuse disorders. These individuals may have lacked access to mental health rehabilitation and recovery services due to barriers of language, wait times, and/or lack of knowledge or awareness about the types and benefits of services available. Individuals served may also be those who have only accessed mental health services through the justice system or acute emergency care.

Work Plan Description

*This program has been enhanced and the number of clients served has increased.

This program has expanded existing service capacity at 13* bio-psychosocial rehabilitation and recovery (BPSR) outpatient mental health programs located in the six Health and Human Services Agency (HHSA) regions in San Diego County. This quality improvement initiative continues to have the goal of transforming a service delivery system based on a medical model to one based on recovery goals and principles.

Enhancements include increased services to older adults in the North San Diego County region, availability of flex funds at the program level, expanded eligibility, improved integration, increased access for transition age youth (TAY) and adults. Enhanced outpatient mental health services funding has enabled more clinic sites to recruit and retain bilingual and bicultural staff to offer services to the unserved Asian-American/Pacific Islander and Latino adult population who have a serious mental illness. Other program enhancements include creation of levels of care, field capable services, psychiatric/primary care collaboration, psycho-educational classes, integrated co-occurring disorders treatment, IMPACT care management, employment specialist, and peer support specialists.

*This program enhancement includes funding to serve an additional 35 clients and ensure continuity of service provision, thereby addressing access and wait time concerns impacting the service system.

This work plan furthers the goals of the MHSA through the implementation of rehabilitation principles that have proven to be effective in reducing psychiatric hospitalizations and assisting persons with a mental illness, especially those that are unserved and underserved, to become more productive community members.

COMMUNITY SERVICES AND SUPPORTS

Annual Number of Clients to Be Served

*550 Total

Number of Clients By Funding Category

Full Service Partnerships

*550 System Development

Outreach & Engagement

PREVENTION AND EARLY INTERVENTION

Annual Number to Be Served

Total

Number of Clients By Type of Prevention

Early Intervention

Indicated/Selected

Universal



County Name

County of San Diego

Work Plan Title

CY-9: Juvenile Justice/Probation Services

Population to Be Served

This program serves youth between the ages of 12 and 17 detained in the Kearny Mesa Juvenile Detention Facility, identified as having a mental health diagnosis, and eligible for release into the community for services.

Work Plan Description

*The number of clients by funding category has been corrected and changed from Full Service Partnership to System Development.

This program provides mental health screening for all youth detained in the Kearny Mesa Juvenile Detention Facility in order to identify those youth with a diagnosed mental illness who are able to be released into the community with appropriate mental health services. Youth are referred for a comprehensive psychological evaluation, diverted from a lengthy probation commitment, and referred to community services.

As a result of this program, the number of youth in juvenile hall is reduced, providing an added resource to youth active to both Child Welfare Services and the Department of Probation. This also increases the ability to track youth for Disproportionate Minority Contact, as well as providing advocacy for appropriate education services and decreasing the number of mentally ill minority youth detained in juvenile hall.

This program furthers the goals of the MHSA by promoting rehabilitation and recovery principles for a traditionally underserved and unserved group of individuals. Service provision is integrated across a number County and community programs, increasing collaborations and partnerships within this community of service providers.

COMMUNITY SERVICES AND SUPPORTS

Annual Number of Clients to Be Served

80 Total

Number of Clients By Funding Category

Full Service Partnerships

*80 System Development

Outreach & Engagement

PREVENTION AND EARLY INTERVENTION

Annual Number to Be Served

Total

Number of Clients By Type of Prevention

Early Intervention

Indicated/Selected

Universal



County Name

County of San Diego

Work Plan Title

TA-1: Intensive Case Management

Population to Be Served

This program serves transition age youth (18-24 years) and adults (25-59 years) who have a diagnosis of serious mental illness, are users of acute psychiatric inpatient care, and have Medi-Cal or are indigent. All persons served are currently or recently hospitalized for treatment of serious mental illness.

Work Plan Description

*The number of clients by funding category has been corrected and changed from Outreach & Engagement to System Development.

This work plan is an expansion of a current Transition Team, which is a four-person team that works to reduce psychiatric hospitalization and improve community support through short-term intensive case management services to transition age youth (TAY), adults, and older adults throughout San Diego County who have Medi-Cal, have no current Care Coordinator, and who are hospitalized at one of San Diego's Medi-Cal psychiatric hospitals.

This work plan expands the Transition Team by one staff person to serve an additional 20 TAY (who are indigent or have Medi-Cal) and at least 30 indigent adults each fiscal year. The Transition Team provides short-term intensive case management services that incorporate a linking and coordinating function to help the person connect with relevant resources, which regularly include housing and may include employment.

This program advances the MHSA goals to reduce institutionalization, to increase meaningful use of time and capabilities, to reduce homelessness, and to provide timely access to needed help by providing intensive wraparound treatment, rehabilitation, and case management services.

COMMUNITY SERVICES AND SUPPORTS

Annual Number of Clients to Be Served

50 Total

Number of Clients By Funding Category

Full Service Partnerships

*50 System Development

Outreach & Engagement

PREVENTION AND EARLY INTERVENTION

Annual Number to Be Served

Total

Number of Clients By Type of Prevention

Early Intervention

Indicated/Selected

Universal



County Name

County of San Diego

Work Plan Title

TA-2: Dual Diagnosis Residential Treatment Program

Population to Be Served

This program serves transition age youth (TAY), adults , and older adults age 18 and above who are diagnosed with co-occurring serious mental illness and substance abuse and in need of residential integrated treatment services. This program also serves individuals who are or have been living in residential care facilities.

Work Plan Description

*This program has been enhanced and the number of clients served has increased.

This residential treatment program provides comprehensive, 24-hour, dual diagnosis services for transition age youth, adults, and older adults age 18 and above. The program provides individualized, culturally appropriate services that include mental health and rehabilitation and recovery services (such as individual and group education and support), care coordination, client-directed services, supported employment/education, and peer support services. The program develops community collaborations to provide employment and housing linkages and options for transition to independent living and employment for residents.

The program uses the Comprehensive, Continuous, Integrated System of Care (CCISC) model, which is an integrated approach that supports the coordination and integration of mental health and substance abuse services for persons with co-occurring disorders. The CCISC model of practice, espoused by Dr. Kenneth Minkoff, is a nationally recognized consensus best practice anchored in a person-centered, diagnosis-specific, and stage-specific treatment for each disorder.

This program offers a recovery-oriented learning environment with on-site services that include psycho-educational and symptom/wellness groups, employment and education screening/readiness, skill development, peer support, and mentoring. Physical health screening, consultation, linkage, referral, and follow up with primary care professionals are also linked services. Residential facilities employ a recovery-centered approach that integrates evidence-based treatments with recovery principles.

*This enhancement provides an array of full service partnership services to an additional 45 clients who have been living in residential care facilities. Clients receive peer-based recovery services, cognitive therapy, and other services focusing on skill development, including supported employment and rehabilitation.

This program advances MHSA goals by providing client-directed services that are individualized, reducing the effects of untreated mental illness, increasing access to care for ethnically diverse individuals, and reducing inappropriate use of acute inpatient and medical care. Service delivery by consumers ensures recovery goals are continuously reinforced.

COMMUNITY SERVICES AND SUPPORTS

Annual Number of Clients to Be Served

***129** Total

Number of Clients By Funding Category

***129** Full Service Partnerships

System Development

Outreach & Engagement

PREVENTION AND EARLY INTERVENTION

Annual Number to Be Served

Total

Number of Clients By Type of Prevention

Early Intervention

Indicated/Selected

Universal



County Name

County of San Diego

Work Plan Title

TAOA-1: Legal Aid Services

Population to Be Served

This work plan provides Supplemental Security Income (SSI) assistance to underserved adults age 18 and over with serious mental illness that have applications in process with the Social Security Administration. In addition, the program provides education and training to consumers working in clinics and clubhouses as SSI Advocates.

Work Plan Description

*This program has been enhanced and the number of clients served has increased.

This is an expansion of an existing program with the Legal Aid Society of San Diego, Inc., (LASSD) who has provided Supplemental Security Income (SSI) advocacy services in San Diego County for many years. This expansion provides for the training and consultation of advocates in two underserved regions of the County in order to serve 50 additional clients each year.

This program serves adult consumers in their employed role as SSI advocates assisting other adult consumers through the benefit application process. The purpose is to inform and educate clubhouse consumer advocates about the SSI initial application process including all required forms, documentation, signatures, and timelines. The program provides standardized benefits application training to clubhouse consumer advocates enabling them to conduct independent interviews with eligible adults for the purpose of obtaining all required information and signatures to prepare a thorough and accurate application for Social Security benefits.

*This program enhancement provides additional staffing from LASSD to review 75 additional SSI applications and provide support to SSI Advocates working with clients in the clinics and clubhouses.

This program advances the goals of the MHSA by providing training to consumers to increase their ability to assist other consumers in accessing benefits. These SSI advocates also serve as role models of recovery to the assisted consumers.

COMMUNITY SERVICES AND SUPPORTS

Annual Number of Clients to Be Served

*125 Total

Number of Clients By Funding Category

Full Service Partnerships

*125 System Development

Outreach & Engagement

PREVENTION AND EARLY INTERVENTION

Annual Number to Be Served

Total

Number of Clients By Type of Prevention

Early Intervention

Indicated/Selected

Universal



County Name

County of San Diego

Work Plan Title

TAOA-2: North County Walk-In Assessment Center

Population to Be Served

This program serves individuals of all ages who are experiencing a mental health crisis or urgent need for mental health services in the North San Diego County Region. Targeted outreach efforts are made to unserved and underserved children and youth with SED and their families, transition age youth, adults, and older adults with serious mental illness.

Work Plan Description

*This program has been enhanced and the number of clients served has increased.

This program is a voluntary walk-in (no prior appointment) assessment center that provides age and culturally appropriate crisis mental health services to children, youth, adults, and older adults in the North San Diego County Region. This walk-in service provides screening and triage for appropriateness of hospitalization to reduce escalation of crisis mental health situations and minimizes unnecessary inpatient treatment.

The walk-in center provides comprehensive and integrated assessment of mental health/substance abuse, crisis intervention, follow-up appointments, and psychotropic medication management when needed. The program also makes referrals, appointments, and linkages to community mental health clinics or other appropriate support services to facilitate access to services and provide brief therapeutic services when there is a wait for initiation of services. This work plan was enhanced through the addition of an innovative telepsychiatry service provided through a partnership between the County and the provider.

*This work plan has been augmented to serve an additional 500 clients with the services provided through this program.

This program furthers the goals of the MHSA by increasing access to crisis mental health services and reducing unnecessary utilization of emergency inpatient services for unserved and underserved children, youth, adults, and older adults.

COMMUNITY SERVICES AND SUPPORTS

Annual Number of Clients to Be Served

*2,060 Total

Number of Clients By Funding Category

Full Service Partnerships

*2,060 System Development

Outreach & Engagement

PREVENTION AND EARLY INTERVENTION

Annual Number to Be Served

Total

Number of Clients By Type of Prevention

Early Intervention

Indicated/Selected

Universal

EXHIBIT E-Summary Funding Request

**FY 2009/10 Mental Health Services Act
Summary Funding Request**

County: San Diego

Date: 7/8/2009

	MHSA Component				
	CSS	CFTN	WET	PEI	Inn
A. FY 2009/10 Planning Estimates					
1. Published Planning Estimate ^{a/}	\$73,166,800			\$27,919,700	
2. Transfers ^{b/}	\$0	\$0	\$0		
3. Adjusted Planning Estimates	\$73,166,800	\$0	\$0	\$27,919,700	\$0
B. FY 2009/10 Funding Request					
1. Required Additional Funding in FY 2009/10 ^{c/}	\$1,848,000	\$0	\$0	\$0	\$0
2. Net Available Unspent Funds					
a. Unspent FY 2007/08 Funds ^{d/-}	\$39,679,348			\$0	
b. Adjustment for FY 2008/09 ^{e/}	\$39,679,348			\$0	
c. Total Net Available Unspent Funds	\$0			\$0	
3. Total FY 2009/10 Additional Funding Request	\$1,848,000	\$0	\$0	\$0	\$0
C. Funding					
1. Unapproved FY 06/07 Planning Estimates					
2. Unapproved FY 07/08 Planning Estimates	\$0			\$0	
3. Unapproved FY 08/09 Planning Estimates	\$0			\$0	\$0
4. Unapproved FY 09/10 Planning Estimates	\$1,848,000			\$0	\$0
5. Total Funding^{f/}	\$1,848,000	\$0	\$0	\$0	\$0

a/ Published in DMH Information Notices

b/ CSS funds may be transferred to CFTN, WET and Prudent Reserve up to the limits specified in WIC 5892b.

c/ From Total Required Funding line of Exhibit E for each component

d/ From FY 2007/08 MHSA Revenue and Expenditure Report

e/ Adjustments for FY 2008/09 additional expenditures and/or lower revenues than budgeted

f/ Must equal line B.3., Total FY 2009/10 Funding Request, for each component

Budget Notes: No funds requested for CFTN, WET, and Innovations Components. Required funding pending further development of Work Plans.

EXHIBIT E1-CSS Funding Request

**FY 2009/10 Mental Health Services Act
Community Services and Supports Funding Request**

County: **San Diego**

Date: 7/8/2009

CSS Work Plans				FY 09/10 Required MHSA Funding	Estimated MHSA Funds by Service Category				Estimated MHSA Funds by Age Group			
	No.	Name	New (N)/ Approved Existing (E)		Full Service Partnerships (FSP)	System Development	Outreach and Engagement	MHSA Housing Program	Children, Youth, and Their Families	Transition Age Youth	Adult	Older Adult
1.	CY-1	School and Home Based Services	E									
2.	CY-2.1	Family and Youth Information/Education Program	E									
3.	CY-2.2	Family/Youth Peer Support Services	E									
4.	CY-3	Cultural/Language Specific Outpatient	E									
5.	CY-4.2	Mobile Psychiatric Emergency Response/Children's Walk-In Assessment Center, North County	E									
6.	CY-5.1	Medication Support For Dependents and Wards	E									
7.	CY-5.2	Outpatient Court Schools and Outreach	E									
8.	CY-5.3	Homeless and Runaways	E									
9.	CY-6	Early Childhood Mental Health Services	E									
10.	CY-7	Wraparound Services	E									
11.	CY-8	Child Welfare Supportive Services and Treatment	E									
12.	CY-9	Juvenile Justice/Probation Services	E									
13.	CY-10	Case Management	E									
14.	TAY-1	Integrated Services and Supported Housing	E									
15.	TAY-2	Clubhouse and Peer Support Services	E									
16.	TAY-4	Enhanced Outpatient Mental Health Services	E									
17.	A-1	Integrated Services and Supported Housing	E									

EXHIBIT E1-CSS Funding Request

CSS Work Plans				FY 09/10 Required MHSA Funding	Estimated MHSA Funds by Service Category				Estimated MHSA Funds by Age Group			
	No.	Name	New (N)/ Approved Existing (E)		Full Service Partnerships (FSP)	System Development	Outreach and Engagement	MHSA Housing Program	Children, Youth, and Their Families	Transition Age Youth	Adult	Older Adult
18.	A-2	Justice Integrated Svcs. and Supported Housing	E									
19.	A-3	Client-Operated Peer Support Services	E									
20.	A-4	Family Education Services	E									
21.	A-5	Clubhouse Enhance and Expand with Employment	E									
22.	A-6	Supported Employment Services	E									
23.	A-10	Patient Advocacy for Board and Care Facilities	E									
24.	TA-1	Intensive Case Management	E									
25.	TA-2	Dual Diagnosis Residential Treatment Program	E	\$600,000	\$600,000					\$180,000	\$360,000	\$60,000
26.	OA-1	High Utilizer Integrated Services and Supported Housing	E									
27.	OA-2	Mobile Outreach at Home and Community	E									
28.	OA-4	Strength-Based Care Management Plus	E									
29.	ALL-1	Services for Deaf and Hard of Hearing	E									
30.	ALL-2	Services for Victims of Trauma and Torture	E									
31.	ALL-4	Interpreter Services	E									
32.	ALL-5	Psychiatric Emergency Response Team	E									
33.	ALL-6	Mental Health & Primary Care	E									
34.	ALL-7	Chaldean Outpatient Services	E									
35.	AOA-1	Enhanced Outpatient Mental Health Services	E	\$100,000		\$100,000					\$90,000	\$10,000
36.	TAOA-1	Legal Aid Services	E	\$50,000		\$50,000					\$44,000	\$6,000
37.	TAOA-2	North County Walk-in Assessment Center	E	\$300,000		\$300,000				\$51,000	\$215,000	\$34,000
38.	TAOA-3	Housing Trust Fund	E									
39.	TAOA-4	Peer Telephone Support	E									
40.	TAOA-5	Mental Health Court Calendar	E									
41.	Subtotal: Work Plans ^{a/}			\$1,050,000	\$600,000	\$450,000	\$0	\$0	\$0	\$231,000	\$709,000	\$110,000
42.	Plus County Administration			\$105,000								

EXHIBIT E1-CSS Funding Request

CSS Work Plans				FY 09/10 Required MHSA Funding	Estimated MHSA Funds by Service Category				Estimated MHSA Funds by Age Group			
No.	Name	New (N)/ Approved Existing (E)			Full Service Partnerships (FSP)	System Development	Outreach and Engagement	MHSA Housing Program	Children, Youth, and Their Families	Transition Age Youth	Adult	Older Adult
43.	Plus Optional 10% Operating Reserve			\$115,500								
44.	Plus CSS Prudent Reserve ^{b/}			\$577,500								
45.	Total MHSA Funds Required for CSS			\$1,848,000								

a/ Majority of funds must be directed towards FSPs (Title 9, California Code of Regulations Section 3620(c)). Percent of Funds directed towards FSPs=

57.14%

b/Transfers to Capital Facilities and Technological Needs, Workforce Education and Training, and Prudent Reserve are subject to limitations of WIC 5892b.

Budget Notes:

EXHIBIT G

Community Services and Supports Prudent Reserve Plan FY 2009/10 ANNUAL UPDATE MENTAL HEALTH SERVICES ACT

County San Diego

Date July 8, 2009

Instructions: Utilizing the following format please provide a plan for achieving and maintaining a prudent reserve.

1. Requested FY 2009/10 CSS Services Funding \$ 57,524,705

Enter the total funds requested from Exhibit E1 – CSS line 26.

2. Less: Non-Recurring Expenditures - 3,049,200

Subtract any identified CSS non-recurring expenditures included in #1 above.

3. Plus: CSS Administration + 7,287,257

Enter the total administration funds requested for CSS from Exhibit E1 – CSS line 27.

4. Sub-total \$61,762,762

5. Maximum Prudent Reserve (50%) \$30,881,381

Enter 50%, or one-half, of the line item 4 sub-total. This is the estimated amount the County must achieve and maintain as a prudent reserve by July 1, 2010. If the funding level for CSS services and county administration changes for FY 10/11, the amount of the prudent reserve would also change.

6. Prudent Reserve Balance from Prior Approvals ** \$30,303,881

Enter the total amounts previously approved through Plan Updates for the local prudent reserve.

7. Plus: Amount requested to dedicate to Prudent Reserve through this Plan Update + 577,500

Enter the amount of funding requested through this Plan update for the local prudent reserve from Exhibit E1 – CSS line 29.

8. Prudent Reserve Balance \$30,881,381

Add lines 6 and 7.

9. Prudent Reserve Shortfall to Achieving 50% \$ 0

Subtract line 8 from line 5. A positive amount indicates that the County has not dedicated sufficient funding to the local prudent reserve. Please describe below how the County intends to reach the 50% requirement by July 1, 2010; for example indicate future increases in CSS planning estimates that will be dedicated to the prudent reserve before funding any program expansion.

Note: If subtracting line 8 from line 5 results in a negative amount – this indicates that the County is dedicating too much funding to the local prudent reserve, and the prudent reserve funding request will be reduced by DMH to reflect the maximum.